

Summary of Financial Results for the Fiscal Year Ended March 31, 2011

[Japan GAAP] (Consolidated)

May 10, 2011

Company Elematec Corporation
 Stock Code 2715
 Representative Satoshi Sakurai, Chairman of the Board
 Contact Atsuo Isogami, Executive Vice President
 Expected date of annual shareholders' meeting: June 17, 2011
 Expected date of filing of annual securities report: June 17, 2011
 Preparation of supplementary financial document: Yes
 Results briefing: Yes

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 Expected starting date of dividend payment: June 20, 2011

(Rounded down to million yen)

1. Consolidated financial results for the fiscal year ended March 2011

(April 1, 2010 through March 31, 2011)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY ended March 2011	110,614	25.3	4,113	41.6	3,784	26.7	2,450	31.2
FY ended March 2010	88,299	2.1	2,905	26.7	2,988	14.7	1,868	12.1

(Note) Comprehensive income:

Fiscal year ended March 2011: 1,762 million yen (-15.5%)

Fiscal year ended March 2010: 2,086 million yen (—)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
FY ended March 2011	119.68	—	9.0	7.0	3.7
FY ended March 2010	95.46	—	7.4	6.6	3.3

(Reference) Investment earnings/loss on equity-method:

Fiscal year ended March 2011: 14 million yen

Fiscal year ended March 2010: -4 million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY ended March 2011	56,091	27,826	49.2	1,349.03
FY ended March 2010	51,987	26,895	51.3	1,297.27

(Reference) Shareholders' equity:

Fiscal year ended March 2011: 27,619 million yen

Fiscal year ended March 2010: 26,683 million yen

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
FY ended March 2011	191	-1,021	855	8,977
FY ended March 2010	140	668	-926	9,393

2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 2010	—	10.00	—	20.00	30.00	593	31.4	2.3
March 2011	—	15.00	—	25.00	40.00	818	33.4	3.0
March 2012 (forecast)	—	15.00	—	25.00	40.00		30.9	

3. Consolidated forecast for the fiscal year ending March 2012 (April 1, 2011 through March 31, 2012)

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen	
For the six months ending September 2011 (consolidated)	52,500	-3.2	1,750	-19.3	1,800	-4.8	1,200	-2.7	58.61	
FY ending March 2012	112,000	1.3	3,900	-5.2	4,000	5.7	2,650	8.1	129.43	

4. Others

(1) Changes in significant subsidiary during the period (changes in specified subsidiary accompanying changes in the scope of consolidation): None

(2) Changes in rules, procedures and indication methods of accounting process concerning the preparation of consolidated financial results (Changes to important items that form basis for preparing consolidated financial statements)

① Changes due to revision of accounting standards: Yes

② Changes other than ①: None

(3) Shares outstanding (common stock)

① Number of shares outstanding at end of period (treasury stock included):

Fiscal year ended March 2011: 21,152,473 shares

Fiscal year ended March 2010: 21,152,473 shares

② Treasury stock at end of period:

Fiscal year ended March 2011: 678,658 shares

Fiscal year ended March 2010: 583,218 shares

③ Average number of stock during period

Fiscal year ended March 2011: 20,478,100 shares

Fiscal year ended March 2010: 19,568,671 shares

(Reference) Summary of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 2011

(April 1, 2010 through March 31, 2011)

(1) Non-consolidated results of operations

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY ended March 2011	92,368	20.4	2,240	27.0	2,468	9.8	1,423	7.8
FY ended March 2010	76,698	4.2	1,763	35.3	2,247	55.0	1,320	54.9

	Net income per share		Diluted net income per share	
	Yen		Yen	
FY ended March 2011	69.53		—	
FY ended March 2010	67.50		—	

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY ended March 2011	44,539	20,405	45.8	996.66
FY ended March 2010	41,441	19,846	47.9	964.85

(Reference) Shareholders' equity:

Fiscal year ended March 2011: 20,405 million yen

Fiscal year ended March 2010: 19,846 million yen

2. Non-consolidated forecast for the fiscal year ending March 2012 (April 1, 2011 through March 31, 2012)

(% change from the previous year)

	Net sales		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending September 2011	42,500	-7.8	1,075	-8.8	650	-5.7	31.75
FY ending March 2012	90,000	-2.6	2,500	1.3	1,500	5.4	73.26

※Implementation status of auditing procedure

This financial summary is not subject to auditing procedure pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedure of financial statements pursuant to the Financial Instruments and Exchange Act has not been completed.

*** Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.