

# Business Results for the First Quarter of the Fiscal Year Ending March 31, 2014 [Japan GAAP] (Consolidated)

July 31, 2013

Company: Elematec Corporation  
 Stock Code: 2715 URL: <http://www.elematec.com>  
 Representative: Satoshi Sakurai, Chairman of the Board  
 Contact: Title: Executive Vice President  
 Name: Atsuo Isogami TEL: +81-(0) 3-3454-3526  
 Expected date of filing of quarterly report: August 2, 2013  
 Expected starting date of dividend payment:  
 Preparation of quarterly supplementary financial document (Japanese): Yes  
 Quarterly results briefing: None

( Rounded down to million yen )

## 1. Results of operations for the first quarter of the fiscal year ending March 2014

(April 1, 2013 through June 30, 2013)

(1) Consolidated results of operations (cumulative) (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2014 1 <sup>st</sup> Quarter	31,680	-1.2	1,453	12.7	1,552	25.6	1,060	38.7
FY2013 1 <sup>st</sup> Quarter	32,078	20.6	1,289	49.5	1,236	43.4	764	52.1

(Note) Comprehensive income:

FY2014 1<sup>st</sup> Quarter: 1,577 million yen (141.3 %)

FY2013 1<sup>st</sup> Quarter: 653 million yen (23.1%)

	Net income per share	Diluted net income per share
	Yen	Yen
FY2014 1 <sup>st</sup> Quarter	51.80	
FY2013 1 <sup>st</sup> Quarter	37.36	

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2014 1 <sup>st</sup> Quarter	65,393	33,667	51.1	1,633.71
FY ended March 2013	66,579	32,683	48.8	1,587.27

(Reference) Shareholders' equity

FY2014 1<sup>st</sup> Quarter: 33,447 million yen

FY ended March 2013: 32,497 million yen

## 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
March 2013	—	15.00		29.00	44.00
March 2014	—				
March 2014 (forecast)		20.00		24.00	44.00

(Note) Revisions to recent dividend forecast: None

## 3. Consolidated forecast for the fiscal year ending March 2014 (April 1, 2013 through March 31, 2014)

( % change from the previous corresponding period )

	Net sales		Operating income		Ordinary profit		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Sept. 2013	64,000	0.3	2,050	-10.4	2,075	-5.8	1,450	1.4	70.82
FY ending Mar. 2014	133,000	2.8	4,250	2.5	4,300	-9.0	3,000	0.1	146.53

(Note) Revisions to business forecast for the current quarter: None

## Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:  
Yes

(3) Changes in accounting policies, accounting estimates and restatement

Changes in accounting policies associated with revision of accounting standards:	: None
Changes in accounting policies other than	: Yes
Changes in accounting estimates	: Yes
Restatement	: None

(4) Shares outstanding (common stock)

Number of shares outstanding at the end of period (treasury stock included)

FY2014 1<sup>st</sup> Quarter 21,152,473 shares

FY ended March 2013 21,152,473 shares

Treasury stock at the end of period

FY2014 1<sup>st</sup> Quarter: 679,078 shares

FY ended March 2013 679,011 shares

Average number of stock during period (quarterly consolidated cumulative period)

FY2014 1<sup>st</sup> Quarter 20,473,439 shares

FY2013 1<sup>st</sup> Quarter 20,473,462 shares

### \* Implementation status of quarterly review procedure

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

### \* Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.