

Business Results for the Second Quarter of the Fiscal Year Ending March 31, 2014 [Japan GAAP] (Consolidated)

October 30, 2013

Company: Elematec Corporation
 Stock Code: 2715 URL: <http://www.elematec.com>
 Representative: Satoshi Sakurai, Chairman of the Board
 Contact: Title: Executive Vice President
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Expected date of filing of quarterly report: November 1, 2013

Expected starting date of dividend payment: December 2, 2013

Preparation of quarterly supplementary financial document (Japanese): Yes

Quarterly results briefing: Yes

(Rounded down to million yen)

1. Results of operations for the second quarter of the fiscal year ending March 2014

(April 1, 2013 through September 30, 2013)

(1) Consolidated results of operations (cumulative) (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2014 2 nd Quarter	68,570	7.5	2,621	14.5	2,734	24.1	1,905	33.3
FY2013 2 nd Quarter	63,812	9.5	2,289	4.1	2,203	5.9	1,429	16.8

(Note) Comprehensive income:

FY2014 2nd Quarter: 2,675 million yen (158.8%)

FY2013 2nd Quarter: 1,033 million yen (45.0%)

	Net income per share	Diluted net income per share
	Yen	Yen
FY2014 2 nd Quarter	93.07	—
FY2013 2 nd Quarter	69.82	—

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2014 2 nd Quarter	66,192	34,764	52.2	1,686.67
FY ended March 2013	66,579	32,683	48.8	1,587.27

(Reference) Shareholders' equity

FY2014 2nd Quarter: 34,531 million yen

FY ended March 2013: 32,497 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
March 2013	—	15.00	—	29.00	44.00
March 2014	—	27.00	—	—	—
March 2014 (forecast)	—	—	—	27.00	54.00

(Note) Revisions to recent dividend forecast: Yes

3. Consolidated forecast for the fiscal year ending March 2014 (April 1, 2013 through March 31, 2014)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary profit		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY ending Mar. 2014	142,000	9.7	5,000	20.5	5,125	8.4	3,550	18.4	173.40

(Note) Revisions to business forecast for the current quarter: Yes

※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:
Yes

(3) Changes in accounting policies, accounting estimates and restatement

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|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : None |
| ②Changes in accounting policies other than ① | : Yes |
| ③Changes in accounting estimates | : Yes |
| ④Restatement | : None |

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

FY2014 2 nd Quarter	21,152,473 shares
FY ended March 2013	21,152,473 shares

② Treasury stock at the end of period

FY2014 2 nd Quarter:	679,138 shares
FY ended March 2013	679,011 shares

③ Average number of stock during period (quarterly consolidated cumulative period)

FY2014 2 nd Quarter	20,473,405 shares
FY2013 2 nd Quarter	20,473,462 shares

* Implementation status of quarterly review procedure

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

* Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.