Business Results for the Third Quarter of the Fiscal Year Ending March 31, 2014 [Japan GAAP] (Consolidated)

January 31, 2014

C o m p a n y Elematec Corporation Registered on the Tokyo Stock Exchange, First Section

Stock Code 2715 URL: http://www.elematec.com

Representative Satoshi Sakurai, Chairman of the Board C o n t a c t Title Executive Vice President

Name Atsuo Isogami T E L +81-(0) 3-3454-3526

Expected date of filing of quarterly report: January 31, 2014

Expected starting date of dividend payment:

Preparation of quarterly supplementary financial document (Japanese): Yes

Quarterly results briefing: None

(Rounded down to million yen)

1. Results of operations for the third quarter of the fiscal year ending March 2014

(April 1, 2013 through December 31, 2013)

(1) Consolidated results of operations (cumulative)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2014 3 rd Quarter	108,469	6.0	4,107	8.3	4,378	10.5	3,017	24.7
FY2013 3 rd Quarter	102,288	15.4	3,791	11.0	3,961	19.5	2,420	24.5

(Note) Comprehensive income:

FY2014 3rd Quarter: 4,203 million yen (60.9 %) FY2013 3rd Quarter: 2,611 million yen (90.8%)

	Net income	Diluted net income per						
	per share	share						
	Yen	Yen						
FY2014 3 rd Quarter	147.39							
FY2013 3 rd Quarter	118.24							

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity	Net assets per	
			ratio	share	
	Million yen	Million yen	%	Yen	
FY2014 3 rd Quarter	76,154	35,740	46.6	1,734.42	
FY ended March 2013	66,579	32,683	48.8	1,587.27	

(Reference) Shareholders' equity

FY2014 3rd Quarter: 35,509 million yen FY ended March 2013: 32,497 million yen

2. Dividends

	Annual dividend								
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total				
	Yen	Yen	Yen	Yen	Yen				
March 2013	_	15.00		29.00	44.00				
March 2014	_	27.00							
March 2014 (forecast)				27.00	54.00				

(Note) Revisions to recent dividend forecast: None

3. Consolidated forecast for the fiscal year ending March 2014 (April 1, 2013 through March 31, 2014)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary profit		Net income		Net income per
	1100 54105		op8		process process				share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY ending Mar. 2014	142,000	9.7	5,000	20.5	5,125	8.4	3,550	18.4	173.40

(Note) Revisions to business forecast for the current quarter: None

Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None
- (2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements: Yes
- (3) Changes in accounting policies, accounting estimates and restatement

Changes in accounting policies associated with revision of accounting standards:

Changes in accounting policies other than

Changes in accounting estimates

Restatement

: None

: Yes
: Yes
: None

(4) Shares outstanding (common stock)

Number of shares outstanding at the end of period (treasury stock included)

FY2014 3rd Quarter: 21,152,473 shares FY ended March 2013: 21,152,473 shares

Treasury stock at the end of period

FY2014 3rd Quarter: 679,198 shares FY ended March 2013: 679,011 shares

Average number of stock during period (quarterly consolidated cumulative period)

FY2014 3rd Quarter: 20,473,367 shares FY2013 3rd Quarter: 20,473,462 shares

* Implementation status of quarterly review procedure

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, he procedures for review of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

* Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonableat the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.