

Summary of Financial Results for the Fiscal Year Ended March 31, 2014

[Japan GAAP] (Consolidated)

April 24, 2014

Company: Elematec Corporation
 Stock Code: 2715 URL: <http://www.elematec.com>
 Representative: Satoshi Sakurai, Chairman of the Board
 Contact: Atsuo Isogami, Executive Vice President
 Expected date of annual shareholders' meeting: June 26, 2014
 Expected date of filing of annual securities report: June 26, 2014
 Preparation of supplementary financial document: Yes
 Results briefing: Yes

Registered on the Tokyo Stock Exchange, First Section

 TEL: +81-(0) 3-3454-3526
 Expected starting date of dividend payment: June 27, 2014

(Rounded down to million yen)

1. Consolidated financial results for the fiscal year ended March 2014

(April 1, 2013 through March 31, 2014)

(1) Consolidated results of operations (% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY ended March 2014	143,442	10.8	5,246	26.5	5,644	19.4	3,863	28.9
FY ended March 2013	129,405	12.1	4,147	1.6	4,727	15.8	2,997	21.7

(Note) Comprehensive income:

Fiscal year ended March 2014: 5,352 million yen (31.8%)

Fiscal year ended March 2013: 4,059 million yen (65.6%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
FY ended March 2014	188.70	—	11.2	8.1	3.7
FY ended March 2013	146.42	—	9.7	7.4	3.2

(Reference) Investment earnings/loss on equity-method:

Fiscal year ended March 2014: -3 million yen

Fiscal year ended March 2013: -46 million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY ended March 2014	73,425	36,943	50.0	1,792.52
FY ended March 2013	66,579	32,683	48.8	1,587.27

(Reference) Shareholders' equity:

Fiscal year ended March 2014: 36,698 million yen

Fiscal year ended March 2013: 32,497 million yen

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
FY ended March 2014	2,132	21	-1,145	14,809
FY ended March 2013	152	277	-982	12,793

2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 2013	—	15.00	—	29.00	44.00	900	30.1	2.9
March 2014	—	27.00	—	30.00	57.00	1,166	30.2	3.4
March 2015 (forecast)	—	27.00	—	32.00	59.00		30.2	

3. Consolidated forecast for the fiscal year ending March 2015 (April 1, 2014 through March 31, 2015)

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY ending March 2015	160,000	11.5	5,600	6.7	5,650	0.1	4,000	3.5	195.38

※Notes

(1) Changes in significant subsidiary during the period (changes in specified subsidiary accompanying changes in the scope of consolidation): None

(2) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : Yes
 ② Changes in accounting policies other than ① : Yes
 ③ Changes in accounting estimates : Yes
 ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at end of period (treasury stock included):

Fiscal year ended March 2014: 21,152,473 shares

Fiscal year ended March 2013: 21,152,473 shares

② Treasury stock at the end of period:

Fiscal year ended March 2014: 679,198 shares

Fiscal year ended March 2013: 679,011 shares

③ Average number of stock during period

Fiscal year ended March 2014: 20,473,344 shares

Fiscal year ended March 2013: 20,473,462 shares

(Reference) Summary of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 2014

(April 1, 2013 through March 31, 2014)

(1) Non-consolidated results of operations

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY ended March 2014	109,944	7.3	1,974	-20.5	2,607	-59.5	1,545	-68.8
FY ended March 2013	102,441	9.8	2,483	-0.8	6,444	105.1	4,953	185.5

	Net income per share	Diluted net income per share
	Yen	Yen
FY ended March 2014	75.51	—
FY ended March 2013	241.94	—

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY ended March 2014	54,298	25,924	47.7	1,266.28
FY ended March 2013	54,039	25,461	47.1	1,243.61

(Reference) Shareholders' equity:

Fiscal year ended March 2014: 25,924 million yen

Fiscal year ended March 2013: 25,461 million yen

***Implementation status of auditing procedure**

This financial summary is not subject to auditing procedure pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedure of financial statements pursuant to the Financial Instruments and Exchange Act has not been completed.

***Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.