

Business Results for the Third Quarter of the Fiscal Year Ending March 31, 2015 [Japan GAAP] (Consolidated)

January 30, 2015

Company Eleminatec Corporation
 Stock Code 2715 URL: <http://www.elematec.com>
 Representative Satoshi Sakurai, Chairman of the Board
 Contact Title Executive Vice President
 Name Atsuo Isogami

Registered on the Tokyo Stock Exchange, First Section

TEL +81-(0) 3-3454-3526

Expected date of filing of quarterly report: January 30, 2015

Expected starting date of dividend payment: —

Preparation of quarterly supplementary financial document (Japanese): Yes

Quarterly results briefing: None

(Rounded down to million yen)

1. Results of operations for the third quarter of the fiscal year ending March 2015

(April 1, 2014 through December 31, 2014)

(1) Consolidated results of operations (cumulative) (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2015 3 rd Quarter	135,023	24.5	5,727	39.5	5,654	29.1	4,257	41.1
FY2014 3 rd Quarter	108,469	6.0	4,107	8.3	4,378	10.5	3,017	24.7

(Note) Comprehensive income:

FY2015 3rd Quarter: 5,721 million yen (36.1%)

FY2014 3rd Quarter: 4,203 million yen (60.9%)

	Net income per share	Diluted net income per share
	Yen	Yen
FY2015 3 rd Quarter	207.94	—
FY2014 3 rd Quarter	147.39	—

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2015 3 rd Quarter	96,726	41,337	42.7	2,019.09
FY ended March 2014	73,425	36,943	50.0	1,792.52

(Reference) Shareholders' equity

FY2015 3rd Quarter: 41,337 million yen

FY ended March 2014: 36,698 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
March 2014	—	27.00	—	30.00	57.00
March 2015	—	30.00	—	—	—
March 2015 (forecast)	—	—	—	41.00	71.00

(Note) Revisions to recent dividend forecast: None

3. Consolidated forecast for the fiscal year ending March 2015 (April 1, 2014 through March 31, 2015)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary profit		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY ending Mar. 2015	176,000	22.7	6,200	18.2	6,400	13.4	4,800	24.2	234.45

(Note) Revisions to business forecast for the current quarter: None

※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:
Yes

(3) Changes in accounting policies, accounting estimates and restatement

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|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : Yes |
| ② Changes in accounting policies other than ① | : None |
| ③ Changes in accounting estimates | : None |
| ④ Restatement | : None |

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

FY2015 3 rd Quarter:	21,152,473 shares
FY ended March 2014:	21,152,473 shares

② Treasury stock at the end of period

FY2015 3 rd Quarter:	679,198 shares
FY ended March 2014:	679,198 shares

③ Average number of stock during period (quarterly consolidated cumulative period)

FY2015 3 rd Quarter:	20,473,275 shares
FY2014 3 rd Quarter:	20,473,367 shares

* Implementation status of quarterly review procedure

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

* Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.