

Summary of Financial Results for the Fiscal Year Ended March 31, 2015

[Japan GAAP] (Consolidated)

April 27, 2015

Company Elematec Corporation
 Stock Code 2715 URL: <http://www.elematec.com>
 Representative Satoshi Sakurai, Chairman of the Board
 Contact Atsuo Isogami, Executive Vice President
 Expected date of annual shareholders' meeting: June 19, 2015
 Expected date of filing of annual securities report: June 19, 2015
 Preparation of supplementary financial document: Yes
 Results briefing: Yes

Registered on the Tokyo Stock Exchange, First Section

 TEL: +81-(0) 3-3454-3526
 Expected starting date of dividend payment: June 22, 2015

(Rounded down to million yen)

1. Consolidated financial results for the fiscal year ended March 2015

(April 1, 2014 through March 31, 2015)

(1) Consolidated results of operations (% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY ended March 2015	181,876	26.8	7,375	40.6	7,077	25.4	5,105	32.2
FY ended March 2014	143,442	10.8	5,246	26.5	5,644	19.4	3,863	28.9

(Note) Comprehensive income:

Fiscal year ended March 2015: 7,295 million yen (36.3%)

Fiscal year ended March 2014: 5,352 million yen (31.8%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
FY ended March 2015	249.38	-	12.8	9.0	4.1
FY ended March 2014	188.70	-	11.2	8.1	3.7

(Reference) Investment earnings/loss on equity-method:

Fiscal year ended March 2015: -20 million yen

Fiscal year ended March 2014: -3 million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets Per share
	Million yen	Million yen	%	Yen
FY ended March 2015	84,191	42,910	51.0	2,095.95
FY ended March 2014	73,425	36,943	50.0	1,792.52

(Reference) Shareholders' equity:

Fiscal year ended March 2015: 42,910 million yen

Fiscal year ended March 2014: 36,698 million yen

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
FY ended March 2015	-5,942	-290	318	10,004
FY ended March 2014	2,132	21	-1,145	14,809

2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 2014	—	27.00	—	30.00	57.00	1,166	30.2	3.4
March 2015	—	30.00	—	45.00	75.00	1,535	30.1	4.1
March 2016 (forecast)	—	35.00	—	45.00	80.00		30.3	

3. Consolidated forecast for the fiscal year ending March 2016 (April 1, 2015 through March 31, 2016)

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY ending March 2016	210,000	15.5	7,450	1.0	7,500	6.0	5,400	5.8	263.76

(Note) Regarding the consolidated forecast for the next fiscal year, accounting period for 9 consolidated subsidiaries (依摩泰 (Shanghai) 國際貿易有限公司 and other 8 subsidiaries), which are planned to change the financial periods in this fiscal year, is 15 months from January 1, 2015 through March 31, 2016.

※Notes

(1) Changes in significant subsidiary during the period (changes in specified subsidiary accompanying changes in the scope of consolidation): None

(2) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : Yes
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at end of period (treasury stock included):

Fiscal year ended March 2015:	21,152,473 shares
Fiscal year ended March 2014:	21,152,473 shares

② Treasury stock at the end of period:

Fiscal year ended March 2015:	679,238 shares
Fiscal year ended March 2014:	679,198 shares

③ Average number of stock during period

Fiscal year ended March 2015:	20,473,267 shares
Fiscal year ended March 2014:	20,473,344 shares

(Reference) Summary of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 2015

(April 1, 2014 through March 31, 2015)

(1) Non-consolidated results of operations

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY ended March 2015	132,740	20.7	2,867	45.2	3,607	38.3	2,542	64.4
FY ended March 2014	109,944	7.3	1,974	-20.5	2,607	-59.5	1,545	-68.8

	Net income per share		Diluted net income per share	
	Yen		Yen	
FY ended March 2015	124.16		—	
FY ended March 2014	75.51		—	

(2) Non-consolidated financial position

	Total assets		Net assets		Shareholders' equity ratio		Net assets per share	
	Million yen		Million yen		%		Yen	
FY ended March 2015	63,409		27,429		43.3		1,339.76	
FY ended March 2014	54,298		25,924		47.7		1,266.28	

(Reference) Shareholders' equity:

Fiscal year ended March 2015: 27,429 million yen
 Fiscal year ended March 2014: 25,924 million yen

***Implementation status of auditing procedure**

This financial summary is not subject to auditing procedure pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedure of financial statements pursuant to the Financial Instruments and Exchange Act has not been completed.

***Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.