

# Summary of Financial Results for the Fiscal Year Ended March 31, 2018 [Japan GAAP] (Consolidated)

April 26, 2018

Company: Elematec Corporation  
 Stock Code: 2715 URL: <http://www.elematec.com>  
 Representative: Jun Kato, President  
 Contact: Atsuo Isogami, Executive Vice President  
 Expected date of annual shareholders' meeting: June 22, 2018  
 Expected date of filing of annual securities report: June 22, 2018  
 Preparation of supplementary financial document (Japanese): Yes  
 Results briefing: Yes

Registered on the Tokyo Stock Exchange, First Section  
  
 TEL: +81-(0) 3-3454-3526  
 Expected starting date of dividend payment: June 25, 2018

(Rounded down to million yen)

## 1. Consolidated financial results for the fiscal year ended March 2018

(April 1, 2017 through March 31, 2018)

### (1) Consolidated results of operations

(% change from the previous year)

	Net sales		Operating income		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY ended March 2018	196,238	-3.3	6,480	19.9	6,085	14.5	4,376	226.0
FY ended March 2017	203,004	-6.4	5,406	-21.3	5,314	-22.8	1,342	-73.4

(Note) Comprehensive income:

Fiscal year ended March 2018: 4,217 million yen (311.6%)

Fiscal year ended March 2017: 1,024 million yen (-68.7%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
FY ended March 2018	213.76	-	9.5	6.6	3.3
FY ended March 2017	65.57	-	3.0	6.1	2.7

(Reference) Investment earnings/loss on equity-method:

Fiscal year ended March 2018: -1 million yen

Fiscal year ended March 2017: 2 million yen

### (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY ended March 2018	91,835	48,046	52.3	2,346.79
FY ended March 2017	93,284	44,545	47.8	2,175.80

(Reference) Shareholders' equity:

Fiscal year ended March 2018: 48,046 million yen

Fiscal year ended March 2017: 44,545 million yen

### (3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
FY ended March 2018	19,257	-51	-3,547	25,893
FY ended March 2017	-3,309	-85	1,504	10,282

## 2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 2017	—	10.00	—	10.00	20.00	409	30.5	0.9
March 2018	—	25.00	—	40.00	65.00	1,330	30.4	2.9
March 2019 (forecast)	—	30.00	—	36.00	66.00		30.0	

### 3 . Consolidated forecast for the fiscal year ending March 2019 (April 1, 2018 through March 31, 2019)

(% change from the previous year)

	Net sales		Operating income		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY ending March 2019	198,000	0.9	6,600	1.8	6,300	3.5	4,500	2.8	219.80

#### ※Notes

(1) Changes in significant subsidiary during the period (changes in specified subsidiary accompanying changes in the scope of consolidation): None

(2) Changes in accounting policies, accounting estimates and restatement

- ①Changes in accounting policies associated with revision of accounting standards : None
- ②Changes in accounting policies other than ① : None
- ③Changes in accounting estimates : None
- ④Restatement : None

(3) Shares outstanding (common stock)

①Number of shares outstanding at end of period (treasury stock included):

Fiscal year ended March 2018: 21,152,473 shares

Fiscal year ended March 2017: 21,152,473 shares

②Treasury stock at the end of period:

Fiscal year ended March 2018: 679,301 shares

Fiscal year ended March 2017: 679,267 shares

③Average number of stock during period

Fiscal year ended March 2018: 20,473,205 shares

Fiscal year ended March 2017: 20,473,223 shares

**(Reference) Summary of non-consolidated financial results**

**1. Non-consolidated financial results for the fiscal year ended March 2018**

**(April 1, 2017 through March 31, 2018)**

(1) Non-consolidated results of operations

(% change from the previous year)

	Net sales		Operating income		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY ended March 2018	153,262	-5.9	2,747	12.0	4,103	7.2	3,125	5.0
FY ended March 2017	162,848	18.5	2,454	3.0	3,828	-3.7	2,978	-1.9

	Net income per share		Diluted net income per share	
	Yen		Yen	
FY ended March 2018	152.68		-	
FY ended March 2017	145.47		-	

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY ended March 2018	72,057	33,196	46.1	1,621.46
FY ended March 2017	76,336	30,760	40.3	1,502.46

(Reference) Shareholders' equity:

Fiscal year ended March 2018: 33,196 million yen

Fiscal year ended March 2017: 30,760 million yen

**\*Brief Report of Financial Results is not subject to an audit by a certified public accountant or an audit corporation.**

**\*Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.